

## IMPORTANT INVESTOR INFORMATION

### Protect yourself against fraud

Fraudsters often use the names of well-known businesses to gain the trust of their victims. This can make it hard to distinguish between an interaction that is real compared to one that is fake. To help protect you and your hard-earned money, we've listed a few things that you should look out for when dealing with anyone

claiming to represent Stone Wealth Management:

1) You cannot invest through Stone Wealth Management without:

- Completing a proper application form. An example would be Nedgroup Investment or Investec Asset Management application form.
- Providing us with the relevant supporting document.

Once we have received your application form and everything is in order, we will send you a confirmation email from [tiffany@stonewm.co.za](mailto:tiffany@stonewm.co.za) providing you with instructions on how to use preloaded beneficiaries in which to make your deposit. We then recommend that you contact our offices to confirm the bank details. This will be in the name of the institution in which you are investing (e.g Nedgroup Investments or Ninety One) and will never be a personal bank account.

2) Stone Wealth Management will never guarantee any returns.

3) We will never suggest that you can earn returns within a very short period of time.

If you are ever unsure about an investment being proposed to you, please call our offices on 031 8324555 or email us at [admin@stonewm.co.za](mailto:admin@stonewm.co.za)